

# RATH YOUNG PIGNATELLI

William F. J. Ardinger  
Attorney at law  
[wfa@rathlaw.com](mailto:wfa@rathlaw.com)  
Please reply to: Concord Office

October 24, 2011



## Via Electronic and Hand Delivery

Debra A. Howland  
Executive Director and Secretary  
New Hampshire Public Utilities Commission  
Walker Building  
21 South Fruit Street, Suite 10  
Concord, NH 03301

NHPUC OCT24'11 PM12:28

**Re: City of Nashua Acquisition of Pennichuck Corporation  
Docket No. DW 11-026**

Dear Ms. Howland:

Enclosed for filing in the above-captioned matter are seven copies of the Settlement Agreement, now including signature pages, among the following parties:

- Commission Staff;
- City of Nashua;
- Pennichuck Corporation and its regulated utility subsidiaries;
- Merrimack Valley Regional Water District;
- Town of Milford;
- Anheuser-Busch Incorporated; and
- Fred Teeboom.

This version of the Settlement Agreement is the final version and supersedes the version filed with the Commission on October 17, 2011. It is different that the version previously filed in only two respects:

- (1) it now includes signature pages with signatures of the signing parties; and
- (2) it includes several revised pages of the schedules attached as Exhibit B to the Settlement Agreement which correct an error that was contained in the previously filed version of these Exhibit B schedules.

**National Impact. Uniquely New Hampshire.**

Rath, Young and Pignatelli, P.C.  
[www.rathlaw.com](http://www.rathlaw.com)

One Capital Plaza  
Concord, NH 03302-1500  
T (603) 226-2600  
F (603) 226-2700

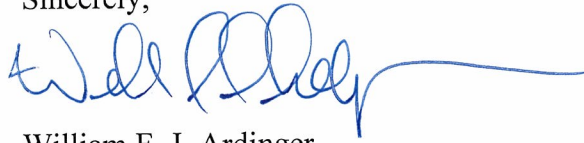
20 Trafalgar Square  
Nashua, NH 03063  
T (603) 889-9952  
F (603) 595-7489

54 Canal Street  
Boston, MA 02114  
T (617) 523-8080  
F (617) 523-8855

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Thank you for your assistance with this matter. Please do not hesitate to contact me if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "William F. J. Ardinger", with a long horizontal flourish extending to the right.

William F. J. Ardinger

Enclosures  
cc: Service List